

PRESS RELEASE
NOTICE OF CHANGE IN SHARE CAPITAL

Rome, 4 June 2024 – Pursuant to and for the purposes of Art. 85-bis of the Consob Issuers' Regulation and art. IA.2.3.4 of the Instructions to the Borsa Italiana Rules, Leonardo hereby notifies the new composition of the share capital (fully paid up) as resulting following the approval by the Extraordinary Shareholders' Meeting, held on May 24 2024, of the elimination of the express nominal value of the Company's ordinary shares and the consequent amendment to Article 5.1 of the Articles of Association. The updated Articles of Association have been filed with the Rome Company Register on 3 June 2024.

	Current Share capital			Previous Share capital			Change		
	Eur	No. of shares	Unit Value	Eur	No. of shares	Unit Value	Eur	No. of shares	Unit Value
Total of which:	2.543.861.738,00	578.150.395	Without par value	2.543.861.738,00	578.150.395	4,40	N/A	N/A	Elimination of the express nominal value
Ordinary Shares (Regular Entitlement)	2.543.861.738,00	578.150.395	Without par value	2.543.861.738,00	578.150.395	4,40	N/A	N/A	Elimination of express nominal value

Leonardo is an international industrial group, among the main global companies in Aerospace, Defence, and Security (AD&S). With 53,000 employees worldwide, the company approaches global security through the Helicopters, Electronics, Aircraft, Cyber & Security and Space sectors, and is a partner on the most important international programmes, within these sectors, such as Eurofighter, NH-90, FREMM, GCAP, and Eurodrone. Leonardo has significant production capabilities in Italy, the UK, Poland, and the USA. Leonardo utilises its subsidiaries, joint ventures, and shareholdings, which include Leonardo DRS (72.3%), MBDA (25%), ATR (50%), Hensoldt (22.8%), Telespazio (67%), Thales Alenia Space (33%), and Avio (29.6%). Listed on the Milan Stock Exchange (LDO), in 2023 Leonardo recorded new orders for €17.9 billion, with an order book of €39.5 billion and consolidated revenues of €15.3 billion. Included in the MIB ESG index, the company has also been part of the Dow Jones Sustainability Indices (DJSI) since 2010.

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