

External Relations, Communication, Italian Institutional Affairs, Investor Relations and Sustainability Ph. +39 0632473313 (Press Office) Ph. +39 0632473512 (Investor Relations)

leonardocompany.com pressoffice@leonardocompany.com ir@leonardocompany.com

PRESS RELEASE

Leonardo: filing of documentation

Roma, 27 March 2018 – Under the current legislation, notice is hereby given that the minutes of the Board of Directors' meeting held on 14 March 2018, concerning the EMTN (*Euro Medium Term Note*) Program for bonds issuance, are available to the public at the Company's registered office, at Borsa Italiana S.p.A., on the Company's website (<u>www.leonardocompany.com</u>, section Corporate Governance, Board of Directors/Resolutions and Decisions), as well as on the website of the authorised storage mechanism eMarket Storage (<u>www.emarketstorage.com</u>).

Leonardo is among the top ten global players in Aerospace, Defence and Security and Italy's main industrial company. As a single entity from January 2016, organised into seven business divisions (Helicopters; Aircraft; Aero-structures; Airborne & Space Systems; Land & Naval Defence Electronics; Defence Systems; Security & Information Systems), Leonardo operates in the most competitive international markets by leveraging its areas of technology and product leadership. Listed on the Milan Stock Exchange (LDO), in 2016 Leonardo recorded consolidated revenues of 12 billion Euros and has a significant industrial presence in Italy, the UK, the U.S. and Poland.