

External Relations, Communication, Italian Institutional Affairs, Investor Relations and Sustainability Ph. +39 0632473313 (Press Office) Ph. +39 0632473512 (Investor Relations)

leonardocompany.com pressoffice@leonardocompany.com ir@leonardocompany.com

PRESS RELEASE

Shareholders' Meeting: filing of documentation

Roma, 30 March 2018 – With reference to the Shareholders' Meeting of Leonardo, convened in Ordinary session on 10 and 15 May 2018 (in first and second call respectively), Leonardo hereby informs that is available to the public at the Company's headquarters in Rome, Piazza Monte Grappa 4, at Borsa Italiana S.p.A., on the Company's website (<u>www.leonardocompany.com</u>, Corporate Governance/Meeting 2018 section) and on the website of the authorised storage mechanism eMarket Storage (<u>www.emarketstorage.com</u>) the following documentation:

- Explanatory Reports of the Board of Directors on all the items on the agenda of the Meeting;
- Well-grounded proposal of the Board of Statutory Auditors (seventh item on the agenda of the Meeting).

Further documentation relating to the Shareholders' Meeting will be published, in the same way, within the statutory time limits.

Leonardo is among the top ten global players in Aerospace, Defence and Security and Italy's main industrial company. As a single entity from January 2016, organised into seven business divisions (Helicopters; Aircraft; Aero-structures; Airborne & Space Systems; Land & Naval Defence Electronics; Defence Systems; Security & Information Systems), Leonardo operates in the most competitive international markets by leveraging its areas of technology and product leadership. Listed on the Milan Stock Exchange (LDO), in 2016 Leonardo recorded consolidated revenues of 12 billion Euros and has a significant industrial presence in Italy, the UK, the U.S. and Poland.