

Investor Relations & SRI Ph. +39 06 32473066 ir@leonardocompany.com

leonardocompany.com pressoffice@leonardocompany.com



PRESS RELEASE

Leonardo: filing of documentation

Rome, 16 June 2017 – According to applicable law and regulations, notice is hereby given that the Decision of Leonardo S.p.A. Chief Executive Officer of June 1st, 2017 approving a fixed-rate bond issue of EUR 600 million, with a duration of 7 years and expiring on June 7, 2024, under the Euro Medium Term Notes (EMTN) Program, was made available to the public within the statutory deadlines at the Company's head office, at Borsa Italiana S.p.A., on the Company's website (www.leonardocompany.com, section Corporate Governance, Board of Directors/Resolutions and Decisions), as well as on the website of the authorised storage mechanism eMarket Storage (www.emarketstorage.com).