

Shareholders' Meeting: filing of documentation

Rome, 17 March 2017 – With reference to the Shareholders' Meeting of Leonardo, convened in Ordinary session on 2 and 16 May 2017 (in first and second call respectively) and in Extraordinary Session on 2, 3 and 16 May 2017 (in first, second and third call respectively), Leonardo hereby informs that is available to the public at the Company's headquarters in Rome, Piazza Monte Grappa 4, at Borsa Italiana S.p.A., on the Company's website (www.leonardocompany.com, Corporate Governance/Meeting 2017 section) and on the website of the authorised storage mechanism eMarket Storage (www.emarketstorage.com) the following documentation:

- Explanatory Reports of the Board of Directors on all the items on the agenda of the Extraordinary and Ordinary Shareholders' Meeting
- Sirio Panel SpA Draft annual financial statements 2016 (first item on the agenda of the Shareholders' Meeting, Ordinary session)

Further documentation relating to the Shareholders' Meeting will be published, in the same way, within the statutory time limit.