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PRESS RELEASE

Leonardo: General Investor Call dedicated to institutional investors

Rome, 31 May 2017 – Leonardo SpA has mandated a group of primary international banks to arrange for today a General Investor Call reserved to institutional investors. A Eurobond issuance, dedicated to institutional investors only and issued out of Leonardo's Euro Medium Term Notes programme, may follow subject to market conditions.

The presentation will be available on the *Investors* section of the Company website (www.leonardocompany.com).