

Rome, 17 January 2014

Finmeccanica: “TAP” to the EUR 700 million bonds, coupon 4.5%, maturity January 2021

Finmeccanica has mandated a group of primary international banks to organize the issue of an additional amount of bonds (TAP) to the EUR 700 million issue, coupon 4.5%, maturity January 2021, issued in November 2013. The offering, targeting institutional investors only, would be placed in the euromarket and issued within the framework of the Euro Medium Term Notes Programme.

The offering would be made by Finmeccanica Finance S.A. and guaranteed by Finmeccanica S.p.A..

Finmeccanica is Italy's main industrial group, leader in the high technology field, and ranks among the top ten groups at world level in the Aerospace, Defence and Security sectors. Listed on the Milan Stock Exchange (FNC IM; SIFI.MI), with revenues of approximately 17 billion Euro, over 68,000 employees, 150 operating and commercial locations and 345 production facilities in 50 different countries world-wide, Finmeccanica is an international and multicultural group with an important presence in its four domestic markets: Italy, United Kingdom, the United States and Poland. Finmeccanica's success is based on its technological excellence, which springs from conspicuous investments in Research & Development (amounting to 12% of the revenues), and the constant efforts it makes to develop and integrate the skills, know-how and values of its operating companies. Finmeccanica is active in the following sectors: Helicopters (AgustaWestland), Defence Electronics and Security (Selex ES, DRS) and Aeronautics (Alenia Aermacchi) – which represent its core business – and it is also well positioned in the sectors of Space (Telespazio, Thales Alenia Space), Defence Systems (Oto Melara, WASS, MBDA) and Transportation (Ansaldo STS, AnsaldoBreda, BredaMenarinibus).