

PRESS RELEASE

Leonardo: filing notice

Rome, 14/03/2025 – According to applicable law and regulations, you are hereby notified that the Annual Financial Report as at 31 December 2024 also drafted pursuant to art. 154-ter of the TUF ("Integrated Report", including the Leonardo S.p.a. Draft Annual Financial Statements 2024, the Leonardo Group Consolidated Financial Statements 2024 and the Management Report, containing the Consolidated Sustainability Statement pursuant to Legislative Decree No. 125/2024, as well as the written declarations pursuant to article 154-bis, paragraphs 5 and 5-ter, of Legislative Decree No. 58/98), complete with the relevant Reports of the Independent Auditors and the Board of Statutory Auditors, is available at the Company's head office in Rome, Piazza Monte Grappa 4, at Borsa Italiana S.p.A., on the Company's website www.leonardo.com (Investors/Results and Reports Section) as well as on the website of the authorized storage mechanism "eMarketStorage" (www.emarketstorage.com).

Furthermore, documentation required by art. 2429, paragraphs 3 and 4 of the Italian Civil Code as well as, pursuant to art. 15 of Consob "Market Regulations", the accounting status of the relevant foreign subsidiaries not based in the European Union, prepared for the purpose of the Consolidated Results, will be available at the Company's headquarters within the terms established by current regulations.

Leonardo is an international industrial group, among the main global companies in Aerospace, Defence, and Security (AD&S). With 53,000 employees worldwide, the company approaches global security through the Helicopters, Electronics, Aircraft, Cyber & Security and Space sectors, and is a partner on the most important international programmes, within these sectors, such as Eurofighter, NH-90, FREMM, GCAP, and Eurodrone. Leonardo has significant production capabilities in Italy, the UK, Poland, and the USA. Leonardo utilises its subsidiaries, joint ventures, and shareholdings, which include Leonardo DRS (72.3%), MBDA (25%), ATR (50%), Hensoldt (22.8%), Telespazio (67%), Thales Alenia Space (33%), and Avio (29.6%). Listed on the Milan Stock Exchange (LDO), in 2023 Leonardo recorded new orders for €17.9 billion, with an order book of €39.5 billion and consolidated revenues of €15.3 billion. Included in the MIB ESG index, the company has also been part of the Dow Jones Sustainability Indices (DJSI) since 2010.

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